UNIVERSITY OF WASHINGTON

ETHNOMUSICOLOGY ARCHIVE

78 RPM COLLECTION:

A MANUAL FOR THE GREENSTONE DIGITAL LIBRARY SOFTWARE

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UNIVERSITY OF WASHINGTON ETHNOMUSICOLOGY ARCHIVE: 78 RPM DIGITAL LIBRARY

The UW Ethnomusicology Archive contains a collection of approximately 1,000 78 rpm records. Many of these records have not been cataloged and some are waiting for processing. As full processing of these records moved forward, the archive began to look for ways to provide access to the content of each 78 rpm record.

To fully provide access to this material, the archive wanted to pursue a solution that would allow users to view the descriptions of each record and its contents, scanned image files associated with the record, and download digitized sound files of the records contents.

ABOUT GREENSTONE DIGITAL LIBRARY SOFTWARE

- The Greenstone Digital Library software was chosen for this project for a number of reasons:
- It is simple to use presents collections for viewing in a web browser
- The server installation allows for easy publishing on the web
- The software can manage multiple collections; if the archive decides to present more collections through Greenstone (such as department performances), this manual can be used to create new collections
- It can be highly customized to meet the needs of the archive.

This manual outlines all aspects of developing the 78 rpm record collection using the Greenstone Digital Library software. It also includes the full metadata schema designed to support presentation of bibliographic information of each record. This metadata schema should be consulted to understand the scope, audience and functionality the digital library aims to provide. It will also be a useful reference if the collection moves to a new platform in the future.

The manual will also cover both local and server installations and current customizations. Lastly, the manual contains detailed cataloging instructions for creating and managing the HTML, jpg and mp3 files that represent each 78 rpm in the digital library.

INSTALLATION

GREENSTONE DIGITAL LIBRARY SOFTWARE

Greenstone can be downloaded from the following web site:

http://www.greenstone.org/download

This project was built using Greenstone 2.8. While Greenstone 3.0 is available, it is not necessary to upgrade the library to version 3.0 at this time.

To install, follow these steps:

- 1. Greenstone may need you to identify Java Runtime Environment upon installation. You will know that it has not found Java if it tells you that it cannot find an appropriate JVM. If it asks for a JVM, navigate to:
- 1. <your computer>:\\Program Files\Java\<your version of java>\bin\java.exe
- 2. [note: Greenstone needs Java RE version 1.4 or higher]
- 3. Select the language for this installation.
- 4. Welcome to the InstallShield Wizard for the Greenstone Digital Library Software. Click <Next>
- 5. License Agreement. Accept the agreement and then click <Next>
- 6. Choose whether this will be a local or web installation and click <Next>
- 7. Choose location to install Greenstone. Leave at the default and click <Next>
- 8. Setup Type. Leave at the default (Local Library) and click <Next>
- 9. Set admin password. The admin password is set to "admin" by default. Delete "admin" and type in the new password.<Next>
- 10. Click <Install> to complete the installation
- 11. Installation is complete.

IMAGEMAGICK

To process image collections, Greenstone requires an image processor. The name of the processor that Greenstone uses is ImageMagick. If you do not install ImageMagick, and then open Greenstone, you will be warned that you can build collections, but that they will not be able to contain images.

Download ImageMagick from: http://www.imagemagick.org/.

To install this program you must have Windows "Administrator" privileges on the machine that you are installing it on. (If you do not have Windows Administrator privileges, the ImageMagick installer will produce an error and not install properly. If this happens you can continue your work with Greenstone, but you will not be able to build collections of images.)

To install, follow these steps:

- 1. "This will install ImageMagick. Do you wish to continue?" Yes
- 2. "Welcome to the ImageMagick Setup Wizard Click <Next>
- 3. "Information: Please read the following ..." Click <Next>
- 4. "Select Destination Directory ..." Leave at default and click <Next>
- 5. "Select Start Menu Folder ..." Leave at default and click <Next>
- 6. "Select Additional Tasks ..." Leave at default and click <Next>
- 7. "Ready to Install". Click <Install>
- 8. "You have now installed ..." Click <Next>
- 9. "Setup has finished ...". Deselect "View index.HTML" and click <Finish>.

JAVA RUNTIME ENVIRONMENT

To use the Greenstone Librarian Interface, you need a suitable version of the Java Runtime Environment. If you don't already have this, you can download the latest version from

http://java.sun.com/javase/downloads/index.jsp. Greenstone needs version 1.4.0 or higher. (The current version as of initial install is 1.6_05)

APACHE WEBSERVER

The Ethnomusicology Archive is currently installed on a server machine managed by the music department. Questions about the web server itself should be directed to:

Colin Todd; 206 543-0543; Box 353450 Senior Computer Specialist, School of Music cmt@u.washington.edu

ACCESSING GREENSTONE COLLECTIONS

Once Greenstone is installed for the first time, you can view the demo collection.

To view the collection:

- 1. Go to Start/All Programs/Greenstone Digital Library Software v2.8/Greenstone Digital Library
- 2. You will see a small window open with the button "Enter Library"
- 3. Click this button to open the Greenstone Welcome page in a web browser.

The Greenstone Welcome page is the main interface for viewing collections over the Internet. The top of the page contains links to each collection available for viewing.

The next section contains links to information about Greenstone. The Administration allows administrators to manage users, view configuration files and error logs, and access other programming functions. The administrator username is "admin" and the password is "tempo," the same one that was chosen when Greenstone was installed. For example, by selecting protocols underneath Technical information, one can view the HTML, Perl, and macros used to create the displays for search pages, indexes, and metadata records.

VIEWING COLLECTIONS

When installing Greenstone for the first time, the only collection to view is "Greenstone Demo" To view the "Greenstone Demo" welcome page for that collection, simply click the icon for the collection.

SEARCHING THE COLLECTION IN GREENSTONE

The Ethnomusicology Archive 78 rpm collection can be searched and browsed in a number of ways.

The welcome page has a horizontal navigation bar across the top of the page. Here you can decide to search on specific terms or browse the collection by a number of different criteria.

The default search allows users to combine search terms to find items in the collection. For example, someone could search a record under the Publisher "Balkan Records" and part of a Matrix Number

"1490A", to find a known record. Above the search fields is an option to search on some or all of the selected search terms. Choosing some will search using a Boolean "OR" operator, returning all records that have any one of the search terms. Choosing all will search using a Boolean "AND" operator, only returning records that have all of the selected search terms.

The Ethnomusicology 78 rpm collection can also be browsed using the following criteria:

- Instrument
- Language
- Subject
- Geographic Region

By selecting one of these options from the navigation bar, Greenstone will display all records in the collection, grouped by the criteria selected. For example, selecting instrument will produce a list of instruments that appear on recordings in the collection. By clicking on an instrument, for example, guitar, you can display links to each record on which a guitar appears.

For details on creating search and browse indexes see XXXXX

USING THE GREENSTONE LIBRARIAN INTERFACE TO BUILD AND EDIT COLLECTIONS

GREENSTONE LIBRARIAN INTERFACE (GLI) BASICS

The GLI allows administrators to build and edit collections in Greenstone. You can open the GLI by going to:

Start Menu→All Programs→Greenstone Digital Library→Greenstone Librarian Interface

The GLI opens in three steps: first the command window will open (you will not use this window, but it must remain open while you are working in the GLI), next the "Enter Library" pop-up will open, and last the GLI itself will open. Be patient – the can sometimes take a moment or two.

There are six tabs across the top of the GLI that allow you to work with different aspects of collections: *Download:* This tab allows you to download resources from the Internet to add to your collection. The 78 rpm collection does not use this function.

- *Gather*: This tab allows you to add files to new or existing collections
- *Enrich:*This tab is where all of Greenstone's metadata is managed
- *Design:*This tab allows you to customize the search and browse indexes for the Greenstone User Interface
- Create: Use this tab to build and preview collections
- *Format:* The tab that allows management of display macros and search and browse indexes.

Functionality within each of these tabs is addressed in the following sections on building the Ethnomusicology 78 rpm Collection.

CREATING THE COLLECTION

COLLECTION 101

The collection must be built before any customizations can be made. Initially, this collection was built on a suite of files that made up 10 item records.

To build the 78 rpm collection, follow these steps:

- 1. Go to File \rightarrow New
- 2. A new collection box will open up
- 3. For the title, enter: Ethnomusicology Archive 78 rpm Collection
- 4. In the *Description of Content* enter the following text (including HTML tags):

5. The University of Washington Ethnomusicology Archives collection includes hundreds of 78rpm records containing music from a variety of classical, folk, popular, and indigenous music traditions around the world. Many of these records were acquired during the field research trips of Prof. Robert Garfias during the 1960s and 70s. Many more have been donated over the years by other ethnomusicologists and private collectors. Among the geographical/cultural areas represented are Japan, China, Nepal, India, Romania, Latin America, Bali, Lithuania, Greece, Burma, Thailand, the Middle East, Turkey, West Africa, Sweden, Oceania, Native North America, and the United States.

For more information, contact:
University of Washington Ethnomusicology Archives
<u>ethmusic@u.washington.edu</p</u>>

- 6. Then next to Base this collection on, select "New Collection" from the drop down
- 7. Click OK
- 8. You will see a prompt that the collection is being created
- 9. Once the collection has been created, you will see the collection name in the top of the GLI title bar and the Collection side of the GLI will turn from gray to green

DEFINING ADMINISTRATIVE SETTINGS

There are some basic administrative settings that should be defined for every collection. These include user privileges and contact information for the collection.

Administrative privileges are set through the Preferences. Find preferences by going to File \rightarrow Preferences. The window opens to the *General* tab. In the *General* tab, set the User's email address.

Next, go to the *Mode* tab. Here you can decide which editing privileges you need to modify the collection. For the 78 rpm collection, the user mode should be set to *Expert*. Once that has been selected, click Apply and then OK.

The Mode will appear in the title bar of the GLI just before the collection name. This ensure that when you open the GLI, you will know which editing mode you are using.

IMPORTING ITEMS INTO A COLLECTION

You can now add files to the collection in the Gather tab.

- 1. Open Local Filespace
- 2. Navigate to the directory on the hard drive containing files for the library
- 3. Select the files and drag them with the mouse into the Collection window

Lan Incertace (GLI)			
🚼 Greenstone Librarian Interface 2.80 Mode: Expert Collection: Ethn	nomusicology Archive - 78 rpm Collection (ethnosam2) 📃 🔲 🗙		
File Edit	😢 Help		
😓 Download 🕹 Gather 💋 Enrich 🔅 Design 🐻 Create 🍪 Format			
Workspace	Collection		
 Documents in Greenstone Collections Documents in Greenstone Collections Local Filespace Home Folder (ethnoarchive.MUSIC.000) Downloaded Files 	 310.html 310_1.mp3 310_2.mp3 474.html 564.html 564_1.ipg 564_2.ipg 568.html 568.html 568_1.jpg 665_2.jpg 		
Show Files All Files	Show Files		
No action requested			



The 78 rpm collection will contain HTML, JPG, and MP3 files. When preparing these files for the collection, they should all be kept in **one folder**. Likewise, these should all be moved into the main Collection folder on the right hand side – they should not be in any kind of subfolder structure. This is necessary to maintain links between the files for display in the collection. See Figure 1 for an example of how the files should look in the collection.

USING THE CREATE TAB TO BUILD THE COLLECTION

Now that we have documents in the collection and administrative privileges have been set, we can generate an initial build of the collection. To do this:

- 1. Go to the Create tab
- 2. Select Build the Collection

You can also preview the collection now as well. You will notice that because the Document Plugins have not been configured that not all of the files have been processed properly. The search and browse indexes also need to be built to the collections specifications. These set-up tasks are addressed in the following sections.

DOCUMENT PLUGINS

WHAT IS A PLUGIN?

One of Greenstone's strengths is that it can build a collection on many different kinds of text and media documents. These different file formats are processed by Greenstone Document Plugins. There are many ways that or Greenstone can extract metadata through Plugins: using styles to extract metadata from word

documents, extracting technical metadata based on information embedded in the file itself. The 78 rpm collection uses an HTML template that links to associated JPG image files and MP3 sound files.

CONFIGURING DOCUMENT PLUGINS FOR THE 78 RPM COLLECTION

Greenstone comes with a suite of default Document Plugins installed. The 78 rpm collection does not need all of these plugins, so some of them can be deleted. Other plugins need to be added or configured for the collection to function properly.

View the Plugins by going to Design \rightarrow Document Plugins

The following default Plugins can be deleted from Greenstone for this collection:

- 1. ZIPPlug
- 2. TEXTPlug
- 3. EMAILPlug
- 4. PDFPlug
- 5. RTFPlug
- 6. WordPlug
- 7. PSPlug
- 8. ISISPlug
- 9. NULPlug

That should leave these six plugins:

- 1. GAPlug
- 2. HTMLPlug
- 3. ImagePlug
- 4. MetadataXMLPlug
- 5. ArcPlug
- 6. RecPlug

The 78 rpm collection needs one more plugin to process the collection: MP3Plug. To add this plug in, select MP3Plug from the drop down menu under the plugins, click Add Plugin..., click OK.

You will now see MP3Plug at the bottom of the list.

Greenstone needs to process the plugins in a specific order to make sure that all of the collection files are linking properly. For the 78 rpm collection, HTMLPlug, ImagePlug, and MP3Plug need to be the first plugins to process files.

You can change the order of the plugins by selecting a plugin and then choosing "Move Up" or "Move Down" on the right hand side of the GLI. The plugins should be arranged in the following order:

- 1. HTMLPlug : processes HTML files for each item description
- 2. ImagePlug: processes associated image files linked from within the HTML file.
- 3. MP3Plug: processes mp3 sound files linked from within the HTML file.
- 4. GAPlug: processes XML data created by Greenstone during the collection build process
- 5. MetadataXMLPlug: The 78 rpm Collection does not use this plugin that processes XML documents, but it cannot be removed
- 6. ArcPlug
- 7. RecPlug

One last modification needs to happen. The HTMLPlug needs to be configured to process the items in this collection.

Configure HTMLPlug by:

Selecting the plugin and then choosing "Configure Plugin..."

Select the check box next to metadata_fields. The text box should contain the names of each metadata element separated by a comma with no space. This will tell Greenstone to look for these metadata elements when processing the documents, and allow the collection to build search and index tools with them.

The following text string should be entered there:

title, albumTitle, seriesInfo, inventoryNumber, collection, matrixNumber, albumNumber, issu ed, labelLanguage, note, accompanyingMaterial, physicalDescription, publisher, perfBy, instrument, musicalWorkTitle, alternative, performanceLanguage, composer, lyricist, subject, cov erage

Next, scroll down to assoc_files. The following text string should be present:

(?i)\.(gif|jpe?g|jpe|jpg|png|css)\$

This tells us which files associated with our HTML files will be processed. The default setting includes many types of image files and cascading style sheets. However, we need to add MP3 to the list to ensure that it will also correctly process links to our sound files.

Edit the associated file string by clicking on the check box next to assoc_files, deleting the text string, and copying and pasting the following:

 $(?i)\.(gif|jpe?g|jpe|jpg|png|css|mp3)$

Now that we can process the MP3 links in our HTML files, we need to make one more change to the default settings to finalize the HTMLPlug configuration.

Scroll down to the section called BasPlug. The first check box under BasPlug is called smart_block. If we leave smart_block on, every image and sound file will be enumerated in our search and index results in Greenstone. We only want them to be viewed withint the HTML files display and do not want to search on them separately. By unchecking the smart_block box, we will make sure that stray media files do not show up in the search or index results.

The HTMLPlug is now configured. Close the configuration window by clicking OK.

If you have already added documents to the digital library, go to the *Create* tab and build and preview the collection. Keep in mind that the search and browse settings have not been configured yet when previewing the collection.

MANAGING METADATA IN GREENSTONE

Each collection in Greenstone has two default metadata schemas when it is initially built: Dublin Core Metadata Element Set (dc) and Extracted Metadata Element Set (ex). Dublin Core currently allows for manually adding metadata associated with the fifteen core elements in the schema. The Extracted Metadata is created when documents are ingested and is dependent on the plugin configurations that were completed in the previous section of this manual. Metadata in Greenstone is managed through the *Enrich* tab on the GLI.

VIEWING AND EDITING DEFAULT METADATA SCHEMAS

You can see the metadata associated with a collection by going to the *Enrich* tab. If you have already followed the instructions and built a collection, you will be able to click on each individual file in the collection and view the metadata associated with that file. When you first view this information, you will see each of the Dublin Core elements enumerated for the file, but with no values. There will only be values in the Extracted metadata (those that start with ex).

If you have not added any files and built a preliminary collection, you will see an empty collection window with no values selected on the right hand side of the panel. You can complete the following steps before processing files through the *Create* tab and building the collection, but you will not be able to view metadata for files as described below.

We could manually enter Dublin Core metadata in this section of the GLI, but the extracted metadata for this collection has been built on the schema defined in Appendix A. (Read the schema in full to see how individual elements could map to Dublin Core metadata). Because all of the metadata necessary for the collection has been extracted, we can remove Dublin Core from the collection.

- 1. Click on "Manage Metadata Sets"
- 2. Select Dublin Core from the Assigned metadata sets
- 3. Click on "Remove"
- 4. Select Close

Now when you select a file from the collection, you will only see extracted metadata associated with that file.

CODING METADATA INTO HTML FILES FOR PROCESSING

This is covered in detail in the section "Creating Metadata Records Using the Ethnomusicology Greenstone Template"

CREATING AND FORMATTING SEARCH AND BROWSE INDEXES

Greenstone allows designers to customize its search and browse functionality to best serve the material in the collection and the users who will need to access it. This is done by associating metadata elements with different aspects of the search and browse functions.

SEARCH INDEXES

The search indexes in Greenstone control what metadata elements users can search on through the interface. For example, if you want users of the library to be able to search on *Title*, it needs to be defined through the search indexes.

To view the search indexes, go to the *Design* tab in the GLI. Underneath *Document Plugins*, you will see *Search Indexes*. Open up *Search Indexes* to see the default Assigned Indexes. Each Assigned Index controls a search option in the Greenstone User Interface.

The default Assigned Indexes in Greenstone are:

- *Text [Default Index]:* This searches all text of any documents in the collection that contain text. For example, it does not search image files or sound files. The [Default Index] in brackets tells us that this index will be the default in the search box when users search Greenstone.
- *ex.Title*: This index searches any titles extracted from the files themselves.
- *ex.Source*: This index searches items in the collection based on their filenames.

The only default index that the 78 rpm collection needs is the *Text* index. This will allow users to search the text in the HMTL files independent of its label. This can be useful for people searching on different numbers associated with an album (it can often be confusing deciding which number is a matrix number and which numbers are not). The extracted title and source indexes are not useful to the 78 rpm collection users and should be removed.

Remove these indexes by selecting them in the list and then clicking "Remove Index..."

When you select *Text* and then click "Edit Index…" you can see all of the extracted metadata fields that are being searched across. Some of them may look unfamiliar – this is technical metadata about the files that Greenstone has extracted in addition to the descriptive metadata that is in the HTML files. Users are unlikely to search on these elements, you can leave them in the text search.

The 78 rpm collection has these additional Assigned Indexes that should be built:

- 1. album.Title
- 2. collection
- 3. coverage
- 4. inventoryNumber

- 5. performanceLanguage
- 6. matrixNumber
- 7. perfBy
- 8. publisher
- 9. subject

Creating new Assigned Indexes is simple:

- 1. Select "New Index..."
- 2. Check the box next to the element that you want to create a search index for
- 3. Click "Add Index"
- 4. The index will appear in the list of Assigned Indexes

The order that the Assigned Indexes appear in on the GLI determines the order they will display in the drop down when users search. For the 78 rpm collection, indexes should be re-ordered to display in the following order (if you entered them in the order they appear above, you should not need to re-order them in the list):

- 1. album.Title
- 2. collection
- 3. coverage
- 4. inventoryNumber
- 5. performanceLanguage
- 6. matrixNumber
- 7. perfBy
- 8. publisher
- 9. subject

If you built the collection now and looked at the search drop down, you would see the elements as they appear above listed in this drop down. However, many users will not known what perfBy means, so the display labels need to be changed.

The display labels can be formatted on the *Format* tab of the GLI. Once you open the *Format* tab, choose *Search* from the menu on the left. A table will display with the elements in the Assigned Index on the left and the display text on the right. Change the display text for each element to read:

- 1. Text
- 2. Album Title
- 3. Collection
- 4. Geographic Coverage
- 5. Inventory Number
- 6. Language
- 7. Matrix Number
- 8. Performer
- 9. Publisher

10. Subject

The search indexes for the 78 rpm collection are now complete.

BROWSE INDEXES

Browsing indexes allow library users to click on a navigation link at the top of the collection homepage and browse the collection by selected criteria. Browse indexes are built on specific metadata elements that are designated as *Browsing Classifiers* in Greenstone.

Browsing Classifiers are also managed through the Design tab in the GLI. Browsing classifiers are found at the bottom of the Design tab menu. When you click on Browsing Classifiers, you will see the default Assigned Classifiers that are built into Greenstone collections.

The AZList-metadata ex.Title and AZList-metadata ex.Source create browse indexes that are arranged A-Z for extracted title and extracted filename information. These are not browse indexes that are useful for the 78 rpm collection. Delete them by selecting them on the panel and clicking "Remove Classifier..."

Add new browsing classifiers following these steps:

- 1. Select classifier to add: Choose AZCompactList
- 2. Select the metadata element that will be browsed (ex.coverage, ex.performanceLanguage, ex.coverage, etc.)
- 3. Scroll down to the button_name. Check the box and select the appropriate button name.

The 78 rpm collection should contain the following AZCompactList browsing classifiers:

Metadata Element	Button Name
ex.instrument	Instrument
ex.peformanceLanguage	Language
ex.subject	Subject
ex.coverage	Coverage

It is important to make sure that you use AZCompact list rather than AZList for the 78 rpm collection. AZCompactList will group together all of the items that have the same metadata value. For example, when you see "Piano" in the AZCompactList browse and open it, your results will list all of the records that have a value of "Piano" in the metadata element instrument. This improves navigation for the collection.

CUSTOMIZING DISPLAY AND PRESENTATION

Greenstone allows a lot of customization for presentation. At this time, the 78 rpm Collection has decided to focus on presentation details that directly address usability. If there is a decision to further customize the appearance of this Greenstone Collection, see the resources in Appendix C.

HOME PAGE AND ABOUT PAGE BUTTONS

In the demo collection that is built into Greenstone, you may notice that there are images on the main Greenstone home page and on the collection home page representing the name of the collection. There is an online web page where you can format these images for customized collections.

All of the image files associated with the collection will be located in the following directory: Greenstone\collect\<specific _collection_folder>\images

Then name of the specific_collection_folder is the folder where the 78 rpm collection is saved within Greenstone; it always displays in parenthesis in the title bar of the GLI directly after the collection name. It can also be found in the *Format* tab under General settings.

To create custom buttons for the 78 rpm collection, you need to create the images and save them to the file location above. You can currently create these images online at:

http://www.cs.waikato.ac.nz/~lh92/greenstone/image-generation/make-images.html

There are two options for creating images: browse buttons and collection general images. The browse button images are automatically generated in current versions of Greenstone. However, when you enter the Greenstone home page, the 78 rpm collection does not have an image link, and the collection home page is not well formatted – the title is just splayed across the top.

By creating collection images, we can make these displays more unified within Greenstone. Create the images by filling out the collection image form with the following values:

- Language interface: English
- Collection internal name: 78 rpm collection
- Text to appear on collection icons: Ethnomusicology\n78 rpm collection

The "n" in the icon text will make sure that everything that follows appears on a second line.

Once you click "Go," the images will appear on a new web page that gives instructions for adding the images to the collection. First, save the images:

- Right click the first image
- Save it in Greenstone\collect\<specific _collection_folder>\images
- Repeat for the second image

Next, add them to the collection

Go to the Format tab

- Next to the line that says "URL to 'about page' image, select the "Browse..." button
- Navigate to the file folder and select the image 78rpmcollection.gif
- Next to the line that says "URL to 'home page' image," select the "Browse..." button
- Navigate to the file folder and select the image 78rpmcollection_sm.gif

Now the images will appear on the collection pages.

To customize these with different images in the future, follow these steps by saving the images to the image folder within the collection and then adding them to the collection information through the *Format* tab.

CUSTOMIZING DISPLAY OF INDEXES, SEARCH RESULTS, AND LIBRARY RECORDS

Greenstone uses a combination of HTML, CSS, Perl, and macros to generate the HTML pages that library users see when they navigate the library. The previous section discussed how to customize the metadata that would be used for these actions in the database. This section will specifically cover display issues in Greenstone.

At the time this manual was written, the decision was made not to customize the pages beyond the instructions that follow. If further customization is undertaken in the future, this manual should be updated with any details necessary to rebuild the collection in Greenstone.

References for further instruction to customize Greenstone appear in Appendix C.

FORMAT FEATURES

Most changes to the display of Greenstone are managed in the *Format* tab under "Format Features." This section displays the first sections of the collection that we will be modifying. The Features that can be edited here are:

- VList: Controls how the record reference displays vertically in results lists.
- HList: Controls how the record display horizontally in results lists.
- DocumentHeading: Controls the way that the header for a document displays
- DocumentText: Controls the display of metadata associated with a file in the collection.
- DocumentButtons: Controls images that help library users navigate text-based items that have multiple pages.

• Search Types: controls how the search function displays for users

If you have followed the collection build process in this manual, you may have noticed that items in the library are displaying as Untitled with the file name underneath in italics. The first thing we need to do is change the source code that controls what displays here so that library users will see the title of the record album and no file name (The file name is not something that the majority of library users will understand when they see the display.)

The vertical list display should be changed to show the album title for each document. To make this change:

- 1. Choose VList
- 2. Choose Features: All Features (This changes every appearance in the library, which we want to do)
- 3. Affected Component: VList
- 4. The default text in the HTML Format String reads:

[link][icon][/link] [ex.srclink]{Or} {[ex.thumbicon],[ex.srcicon]}[ex./srclink] [highlight] {Or} {[dc.Title],[exp.Title],[ex.Title],Untitled} [/highlight] {If} {[ex.Source],
<i>([ex.Source])</i>}

5. Delete this string and copy the following in its place: [link][icon][/link] [highlight] {Or} {[ex.albumTitle],[ex.Title],Untitled} [/highlight]

Now you can preview the collection and see that the parenthetical file names are gone, and album titles appear next to the document icon.

We do not need to edit HList because we do not have any horizontal classifier displays.

The next Format Feature we need to adjust is DocumentHeading. We do not need any customized document headings because all the display in the 78 rpm collection is coded into the HTML files. Select DocumentHeading and then delete the text that appears in the HTML format string.

DocumentButtons allows users to detach the HTML file from the library to look at it or to control highlighting for search terms. We do not need to change the default settings for this Format Feature.

There is also no need to modify the DocumentText format feature.

The final change needed for the 78 rpm collection is to update the SearchTypes options. Users of the 78 rpm library should be able to search across multiple fields at once. To make this change, select SearchTypes

and change the text from "plain,form" to "form,plain." This will change the display to allow mutli-field searching.

This completes the customizations for the current 78 rpm collection. For further information on customization, see Appendix C.

CREATING METADATA RECORDS USING THE ETHNOMUSICOLOGY GREENSTONE TEMPLATE

OVERVIEW OF METADATA RECORDS

To display information in the digital library, a metadata record for each 78 rpm record needs to be created. These records are created as HTML files from an existing template. This section of the manual will discuss file naming conventions for HTML files and other associated image and sound files; editing the template; saving records; and updating the library.

NAMING FILES FOR THE LIBRARY

File names for all files associated with a 78 rpm record are based on the UW Ethnomusicology Archive inventory number. Each HTML record for a 78 may have one or more image files and one or more mp3 files associated with the record. The inventory number is a crucial piece of metadata that will keep file associations consistent in the library.

To create a new metadata record and add it to the library, you should have three things:

- 1. All information needed to correctly complete the template
- 2. Any image files associated with the record
- 3. Any mp3 files associated with the record

Once you have this information, open the file 78rpm_template.HTML. This file is located at: C:\Documents and Settings\ethnoarchive.MUSIC.000\My Documents\Greenstone Templates and Manual

The file will look like this:<insert screenshot>

The template will allow you to enter in metadata needed for search and retrieval in the library and format the display information that users see when using the library.

To complete the template and prepare the files to be added to the library, follow these steps:

- 1. Save the template using the following naming convention: <inventoryNumber.HTML> The inventory number is a unique number associated with the 78 rpm record. All file names associated with this record should begin with the inventory number.
- 2. Name all associated image files. If there is more than one file, they should also be assigned sequential numbers beginning with 1. For example, if you had two .jpg files for a record with inventory number 123, the associated file names should look like this:

a. 123_1.jpgb. 123_2.jpg

- 3. Name all associated sounds files. If there is more than one file, they should also be assigned sequential numbers beginning with 1. For example, if you had two .mp3 files for a record with inventory number 123, the associated file names should look like this:
 - a. 123_1.mp3
 - b. 123_2.mp3
- 4. Open the template in a text editor like WordPad or Notepad, or an html editor like Dreamweaver or Frontpage. Before editing, save the file as inventoryNumber.html. Now the file is ready to be edited and added to the library.

A NOTE ON FILE SIZE

Specifications for preservation of all digital files are managed by the Ethnomusicology Archivist. For display purposes in the digital library, all image files should be sized to 4 inches X 4 inches.

FORMATTING THE TEMPLATE HEADER

The template header controls the metadata that will be extracted from the file for search and retrieval in the library. Use the following instructions and examples to complete the header information for each record. The only metadata that is mandatory is the inventoryNumber, but it is recommended that the metadata be completed as fully as possible.

The template contains one line of metadata for each potential value. Some records may have more than one value, and in those cases, the full line of code should be repeated. For example, two matrix numbers should not be added to one metadata field. The matrixNumber metadata should be repeated to list the additional value. (See following examples) Any metadata that does not have a value should be removed from the template.

No diacritics should be recorded in the header of the document, as that may impede the search functions in Greenstone. Diacritics should only be used in the display portion of the template. See the section A Note on Diacritics for more information.

Step 1: Format the header title

To display a title in the Greenstone record display, the title needs to be set in the header. The information from the title should come from the metadata field albumTitle.

This tag appears in the template as: <title></title> This title will appear in the upper left hand corner of the record and should reflect the album title. <title>Balkan 845</title>

Next, begin formatting the metadata tags in the header using the following examples as a guide.

Example 1: albumTitle

This tag appears in the template as:

<meta name="albumTitle" content="">
The album title should be entered as it appears on the record between the empty "" marks. For
example:

```
<meta name="albumTitle" content="Balkan 845">
```

Example 2:seriesInformation

This tag appears in the template as:

<meta name="seriesInformation" content="">
The series title should be entered as it appears on the record between the empty "" marks. For
example:

```
<meta name="seriesInformation" content="Balkan Phonographs vol. 2">
```

Example 3: inventoryNumber

This tag appears in the template as:

<meta name="inventoryNumber" content="">
The inventory number should be entered as it appears on the record between the empty ""
marks. For example:

```
<meta name="inventoryNumber" content="310">
```

Example 4: matrixNumber

This tag appears in the template as:

```
<meta name="matrixNumber" content="">
```

The matrix number should be entered as it appears on the record between the empty "" marks. If a matrix number for each side is available, create a new tag for each matrix number. For example:

```
<meta name="matrixNumber" content="845-A">
<meta name="matrixNumber" content="845-B">
```

Example 5:albumNumber

This tag appears in the template as:

<meta name="albumNumber" content="">

The album number is any number other than the matrix number that appears on the album. It should be entered as it appears between the empty "" marks. If more than one album number is listed, create a new tag for each matrix number. For example:

<meta name="albumNumber" content="Balkan 845-A"> <meta name="albumNumber" content="Balkan 845-B">

Example 6: publisher

This tag appears in the template as:

<meta name="publisher" content="">

The publishing company should be recorded between the empty "" marks. For example:

<meta name="publisher" content="Balkan Phonograph Records">

Example 7: issued

This tag appears in the template as:

<meta name="issued" content="">

The date issued should be entered as it appears on the record between the empty "" marks. For example:

```
<meta name="issued" content="1942">
```

Example 8: physicalDescription

This tag appears in the template as:

<meta name="physicalDescription" content="">

Information about the physical description should be recorded between the empty "" marks. This includes the speed, playback mode, and size. The record size should be recorded in inches. For example:

<meta name="physicalDescription" content="78 rpm, mono, 10".">

Size should always be recorded in inches symbolized by ".

Playback mode may only be one of the following values:

- mono
- stereo

Example 9: note

This tag appears in the template as:

<meta name="note" content="">

Any information of note from the album label, cover, or concerning the album's condition should be entered here. Notes should be entered between the empty "" marks. For example:

```
<meta name="labelNote" content="Recorded in Europe; Made in USA; Price - $1.00, small piece of record broken off.">
```

Example 10: accompanyingMaterial

This tag appears in the template as:

<meta name="accompanyingMaterial" content="">

Notes about any accompanying material such as liner notes or record album inserts should be recorded between the empty "" marks. For example:

<meta name="accompanyingMaterial" content=" Cardboard album with notes on inside front cover, photos on inside back cover">

Example 11: labelLanguage

This tag appears in the template as:

<meta name="labelLanguage" content="">
The language that text printed on the label of the record album should be recorded between the
empty "" marks. For example:

```
<meta name="labelLanguage" content="Greek">
```

Example 12: musicalWorkTitle

This tag appears in the template as:

```
<meta name="musicalWorkTitle" content="">
Titles of musical works that appear on the album should be recorded between the empty ""
marks. There should be a separate entry for each musical work that appears on the record For
example:
```

```
<meta name="musicalWorkTitle" content="Dhiamandoula mou">
<meta name="musicalWorkTitle" content="Ousak Neva">
```

Example 13: alternative

This tag appears in the template as:

```
<meta name="alternative" content="">
```

Alternative titles of musical works that appear on the album should be recorded between the empty "" marks. There should be a separate entry for each alternative title associated with a musical work that appears on the record. For example:

```
<meta name="alternative" content="Ela na se kano teri">
<meta name="alternative" content="Amanes">
```

Example 14: performanceLanguage

This tag appears in the template as:

<meta name="performanceLanguage" content="">

The language of any spoken or sung text on the recording should be recorded between the empty "" marks. There should be a separate entry for each language that appears on the record. For example:

```
<meta name="performanceLanguage" content="Turkish">
<meta name="performanceLanguage" content="Greek">
```

Example 15: perfBy

This tag appears in the template as:

```
<meta name="perfBy" content="">
Performers that appear on the record should be entered in direct order. There should be a
separate entry for each performer that appears on the record For example:
```

```
<meta name="perfBy" content="Roza Eskinazi">
<meta name="perfBy" content="Miles Davis">
```

Example 16: instrument

This tag appears in the template as:

<meta name="instrument" content="">
Instruments that appear on the record should be recorded between the empty "" marks. There
should be a separate entry for each instrument that appears on the record For example:

<meta name="instrument" content="clarinet"> <meta name="instrument" content="bongos">

Example 17: composer

This tag appears in the template as:

<meta name="composer" content="">
Composers that appear on the record should be entered in direct order. There should be a
separate entry for each composer that appears on the record For example:

<meta name="composer" content="Iannis Xenakis"> <meta name="composer" content="Fazil Say">

Example 18: lyricist

This tag appears in the template as:

<meta name="lyricist" content="">

Composers that appear on the record should be entered in direct order. There should be a separate entry for each composer that appears on the record For example :

<meta name="lyricist" content="Nazim Hikmet "> <meta name="lyricist" content="Dimitris P. Kraniotis">

Example 19: subject

This tag appears in the template as:

```
<meta name="subject" content="">
```

Subjects reflect genres or other terms from the Ethnomusicology controlled vocabulary that should be assigned to a record. There should be a separate entry for each subject that appears on the record. For example:

```
<meta name="subject" content="Songs">
<meta name="subject" content="Folk Music--Turkey">
```

Example 20: coverage

This tag appears in the template as:

<meta name="coverage" content="">

Coverage should reflect the geographic area associated with the recordings. This should reflect terms from the Ethnomusicology controlled vocabulary that should be assigned to a record. There should be a separate entry for each subject that appears on the record. For example:

<meta name="coverage" content="Turkey"> <meta name="coverage" content="Greece">

FORMATTING THE TEMPLATE BODY

The information in the template body controls how the record will display to users of the Greenstone library. This information will mirror the information in the metadata header, but will be formatted for display rather than search and retrieval. It will also include the links to the image and sound files associated with the record.

A NOTE ON DIACRITICS

Because the Archives often deal with information that needs diacritics to display properly, catalogers may need to reference Unicode standards to ensure that diacritics will display properly across all browsers. (Browser that are not displaying Unicode may need to have their display settings changed to see the diacritics)

Diacritics are formatted in HTML by using the symbols &# followed by a numeric hex code and ended with a semi-colon.

For example, to display Gluck's name with an umlaut in HTML, the code would look like

GluE;ck

This will then display on the web in Greenstone as:

Glück

Bolding is only displayed to highlight the characters that represent the *ü*; it will not appear bold in the Greenstone display.

A good reference for diacritics is available at:

http://www.alanwood.net/unicode/combining_diacritical_marks.html

Be sure to use the code in the column marked "Hex" as it is the most standard. More information about diacritics in Unicode can be viewed at:

http://www.unicode.org/charts

Linking Image Files

The template body begins with the formatting for any associated image files.

The image code in the template will look like this:

```
    <img src="" width="150" height="150" align="center">
    <img src="" width="150" height="150" align="center">
```

The file name(s) should match the name of the HTML file for the record, as mentioned in the file naming instructions.

Each file should be entered separately. Code for two image files associated with record that has the inventory number 123 would look like this:

```
        <img src="123_1.jpg" width="144" height="150" align="center">
        <img src="123_2.jpg" width="144" height="150" align="center">
```

The template defaults to code for two images, which is the most common association that will occur in the 78 rpm collection. However, there could be one or none.

Additional images can be added by copying this line of code before the

There may be times when the images for a record have not been scanned yet. Do not delete the
code, because the images may be scanned and added at a later date. Instead, comment the code
out with <!--and -->so that it will not appear in the display. Commented code will looked like
this:

When image files are ready, import them into Greenstone, open the corresponding HTML file located in the collection/<collectionname>/import folder, remove the comments, and add the file names. The images will appear the next time the collection is built.

Display formatting for metadata

This section provides examples and instructions for formatting metadata in the body of the HTML template.

The metadata labels for display are already built into the template. For each piece of information (titles, performers, etc), there a set of two HTML tags: one for the label and one for the value that will display.

These labels will not be formatted exactly like the names of the metadata labels. This is because albumTitle might not make a lot of sense displaying to digital library users. The following table shows how the labels translate from the metadata headings to the display labels.

If there is a row in the display table for which a record does not have a value, delete that table row from the HTML file. (Use the example for the table row that needs to be deleted to see which code to delete.)

Metadata Label	Display Label
albumTitle	Album title
seriesInformation	Series Information
inventoryNumber	Inventory Number
matrixNumber	Matrix Number
albumNumber	Album Number
publisher	Publisher
issued	Date issued
physicalDescription	Physical Description
note	Note(s)
accompanyingMaterial	Accompanying material
labelLanguage	Language on the label
musicalWorkTitle	Track title
alternative	Alternate title
performanceLanguage	Language
perfBy	Performed by
instrument	Instrument(s)
composer	Composer
lyricist	Lyricist
subject	Subject
coverage	Geographic coverage

Use the examples on the following pages for instructions on how to format information recorded in the display table.

Example 1: Album Title (albumTitle)

The first set of $\langle td \rangle \langle /td \rangle$ tags should not be edited. This is what displays the label.

The Album Title value should be entered into the second set of tags. The <div> tags align the text with the left hand side of the column. Enter the value between these <div> tags as follows:

```
    width="158"><div align="left"><strong>Album Title:</strong></div>

  width="317"><div align="left">Balkan 845</div>
```

Follow this model of entry for each table row. The remaining examples will address specific formatting issues only.

Example 2: Series Information (seriesInformation)

Record series information in this row of the table.

Example 3: Inventory Number (inventoryNumber)

This is how the code appears in the template:

```
    <div align="left"><strong>Inventory Number:</strong></div>
    <div align="left"></div>
    </div>
    </div>
```

There should only be one inventory number. Every record must have an inventory number assigned by the archivist. It should be entered as follows:

```
<div align="left"><strong>Inventory Number:</strong>
</div><div align="left">546</div>
```

Example 4: Matrix Number (matrixNumber)

This is how the code appears in the template:

There may be more than one matrix number for a record. They should be separated by a semicolon in the display.

```
<div align="left"><strong>Matrix Number:</strong>
</div><div align="left">845-A; 845-B</div>
```

Example 5: Album Number (albumNumber)

This is how the code appears in the template:

There may be a more than one album number. They should be separated by a semi-colon in the display.
Example 6: Publisher (publisher)

This is how the code appears in the template:

Record the publisher of the recording here.

```
    <div align="left"><strong>Publisher:</strong></div>
    <div align="left">Balkan Phonograph Records</div>
```

Example 7: Date Issued (issued)

```
This is how the code appears in the template:
<div align="left"><strong>Date Issued:</strong>
</div>
<div align="left"></div>
```

Record the published date of the recording as it appears on the record. It should be formatted according to the profile of ISO 8601 defined here: http://www.w3.org/TR/NOTE-datetime. Most items will follow either the YYYY-MM or YYYY formats. If no date appears on the item, use "n.d." as the value.

```
<div align="left"><strong>Date Issued:</strong></div><div align="left">1932</div><div align="left"><strong>Date Issued:</strong></div><div align="left"><strong>Date Issued:</strong></div><div align="left">1932-11</div>
```

Example 8: Physical Description (physicalDescription)

```
This is how the code appears in the template:
  <div align="left"><strong>Physical Description:</strong></div>
  <div align="left"></div>
```

Any necessary information about the physical description should be recorded here. This could be rpm, size of the record (in inches, notated by "), or playback mode. Separate information with semicolons. Permitted values for playback mode are:

• mono

```
• stereo

        <div align="left"><strong>Physical Description:</strong></div>
        </div align="left">78 rpm; 12 inches; mono</div>
        </div>
```

Example 9: Notes (notes)

This is how the code appears in the template:

```
    <div align="left"><strong>Notes:</strong></div>
    <div align="left"></div>
    </div>
    </div>
```

There may be notes from the record label, container, or accompanying material. Enter any notes here as appropriate. All notes that were entered into the metadata header should be included.

```
<div align="left"><strong>Notes:</strong></div>
```

Example 10: Accompanying Material (accompanyingMaterial)

This is how the code appears in the template:

There may be label notes. Enter any notes from the label as appropriate. All accompanying material noted in the metadata header should be included.

Example 11: Language on the label (labelLanguage)

This is how the code appears in the template:

Record the language of text on the label. There may be more than one language; separate languages by a semi-colon.

Example 12: Track title (musicalWorkTitle)

This is how the code appears in the template:

List the track title as it appears on the record here.

Example 13: Alternate title (alternative)

This is how the code appears in the template:

```
<div align="left"><strong>Alternate title:</strong>
</div>

<div align="left"></div>
```

List any alternate well-known titles or alternate titles that appear on the record here.

```
    <div align="left"><strong>Alternate title:</strong></div>
    <div align="left">Ela na se kano teri, Sirto Tsifte Telli</div>
```

Example 14: Performed by (perfBy)

This is how the code appears in the template:

Enter all performers appearing here. Include the performer's role on the recording if known. Separate performers from their role with a comma and from other performers with a semicolon.

Example 15: Instrument(s) (instrument)

This is how the code appears in the template:

Enter all instruments that appear on the record here. Separate items in the list with a comma.

```
    <div align="left"><strong>Instrument(s):</strong></div>
    <div align="left">vocals, clarinet</div>
```

Example 16: Language (performanceLanguage)

This is how the code appears in the template:

```
<div align="left"><strong>Language:</strong>
</div><div align="left"></div><div align="left"></div>
```

Enter the language(s) that the track is performed in. Separate multiple languages with a comma.

Example 17: Composer (composer)

This is how the code appears in the template:

```
<div align="left"><strong>Composer:</strong></div></div><div align="left"></div><div align="left"><strong>Composer:</strong></div><div align="left"><strong>Composer:</strong></div><div align="left">left"><strong>Composer:</strong></div><div align="left">left">Iannis Xenakis</div>
```

Example 18: Lyricist (lyricist)

This is how the code appears in the template:

```
<div align="left"><strong>Lyricist:</strong>
</div>
<div align="left"></div>
```

Enter the composer of the musical works that appear on the record.

Example 19: Sound file

This is how the code appears in the template:

```
<div align="left"><strong>Sound file:</strong> </div>
```

Enter the filename of the associated MP3 file to denote its location in the <a href="" tag. The files should be named to reflect the inventory number as noted in the file name instructions. There is one MP3 for each side of the record.

```
<div align="left"><strong>Sound file:</strong> </div>
</div>

<div align="left"><a href="123_1.mp3">Side 1:</a><br>
<a href="123_2.mp3">Side 2:</a></div>
```

Example 20: Subject (subject)

This is how the code appears in the template:

```
<div align="left"><strong>Subject:</strong>
</div>

<div align="left"></div>
```

Enter the subjects assigned to the record. Multiple subjects should be separated by a
 tag. Subject should be chosen from the Ethnomusicology Subject Controlled Vocabulary.

```
<div align="left"><strong>Subject:</strong>
</div>

</div>

<div align="left">Songs<br>
Folk Music - Turkey</div>
```

Example 21: Geographic Coverage (coverage)

```
This is how the code appears in the template:
<div align="left"><strong>Geographic coverage:</strong></div>
<div align="left"></div>
```

Enter the geographic coverage assigned to the record. Multiple geographic areas should be separated by a
 tag. Geographic regions should be chosen from the Ethnomusicology Geographic Region Controlled Vocabulary.

```
<div align="left"><strong>Geographic coverage:</strong></div>

<div align="left"> Greece<br>
Turkey</div>
```

Save the record. The next section will go over how to add new records to the library.

ADDING NEW RECORDS TO THE 78 RPM DIGITAL LIBRARY

Adding new records to the digital library is a simple process. Just follow the steps outlined below.

- 1. Open the Greenstone Library Interface
- 2. Select File→Open→Ethnomusicology 78 rpm Library
- 3. Go to the *Gather* tab. The navigation bar will be on the left and the files currently in the library will display on the right.
- 4. On the left hand side, navigate to where the new HTML files and associated JPG and MP3 files are in the local directory.
- 5. Select the files and drag them to the collection that is open on the right hand side.
- 6. Go to the *Create* tab.
- 7. Select "Build Library..."
- 8. The library will build, and the log will populate in the window.
- 9. Preview the library when it has finished building and spot-check new records to make sure everything is displaying correctly.

The library is now updated and records are available for library users!

APPENDIX A: METADATA APPLICATION PROFILE

ETHNOMUSICOLOGY ALBUM METADATA SCHEMA

SCOPE

This application profile addresses metadata for the descriptions of published record albums in ethnomusicology archives. The scope is limited to information necessary to describe the album and the works represented on the album. This application profile does not address any issues related to methods of preservation, acquisition or digitization of the content of these albums. The focus on published items also affects the scope of this application by defining certain elements that are not represented in non-published materials.

This application profile was developed for a local implementation. Because of limited local resources, properties have not been declared with persistent URIs. If resources become available, the properties enumerated in this profile could be assigned URIs. In anticipation of this future expansion, this profile attempts to address issues of interoperability to meet the needs of repositories and aggregators.

Community of Practice

Ethnomusicology students and scholars are the primary community being served by this application profile. Secondary users include archivists, music enthusiasts, and record collectors.

FUNCTIONAL REQUIREMENTS

Fielded Searching for Albums

Requirement: Users should be able to search any or all of the properties representing the physical album described in the profile, particularly the album title, publisher, publication date, and matrix number. *Usage Scenario:* Primaries users will need the facility to search the system for items based on one or a combination of these criteria relating to the content of the album.

Proposed Solution: AlbumTitle, Publisher, PublicationDate, Matrix, LabelLanguage, and CoverLanguage properties.

Fielded Searching for Content Relating to Albums, Performances, Musical Works and Agents

Requirement: Users should be able to search by any or all elements that represent the content of the album described in the profile, particularly the elements of title of a musical work, cultural group, content language, geographic coverage, and performer.

Usage Scenario: Primary users will need the facility to search the system for items based on one or a combination of these criteria relating to the content of the album or the album itself.

Proposed Solution: Musical Work Title, Performer, Instrumentation, Cultural Context, and Coverage properties.

Multiple Musical Work Titles

Requirement: All musical works that appear on an album must be represented in the metadata. *Usage Scenario:* Published albums generally include more than one performance, and each performance is a version of a musical work. Title access to each of these musical works should be provided. *Proposed Solution:* Allow multiple instances of musical work titles.

Alternative Musical Work Titles

Requirement: Musical works may have alternative titles or titles that appear in more than one language. *Usage Scenario:* Users may be familiar with a musical work under one working title, but a performance of that musical work may have been published under a different title.

Proposed Solution: Alternative property for alternative musical work titles.

Authority

Requirement: When appropriate, authority files should be used to disambiguate values for resources. *Usage Scenario:* Aggregators and users may be confused by similar performer names or ambiguous names for countries or geographic regions that have changed over time.

Proposed Solution: Require the use of authority files for Creator property.

Controlled Vocabulary

Requirement: Support disambiguation and browsing for terms that may have variations across time and cultural groups.

Usage Scenario: Thesauri such as the new Ethnographic Thesaurus should be used to provide control and support aggregation of terms that can be controlled through discipline-specific vocabularies.

Proposed Solution: Instrument, Cultural Context, Coverage, and Subject properties will allow for vocabulary encoding schemes.

Date

Requirement: Support access to published materials by publication date.

Usage Scenario: Aggregators may not be able to disambiguate between dates from an item published in country X that uses one date format and country Y that uses another date format.

Proposed Solution: Publication Date will allow for a syntax encoding scheme.

THE MODEL



TERM DECLARATIONS AND DC TEXT EXAMPLES

Namespaces

dc: <u>http://purl.org/dc/terms/</u>

<u>Album Entity</u>

Property Name	albumTitle
Type of Term	Property
Subproperty Of	dc:title
	http://purl.org/dc/terms/title
Source Label	Title
Label in this AP	Album Title
Source Definition	A name given to the resource.
Usage in this AP	A name given to the collection of musical works contained on a record album.
Comments in this AP	A value string must be provided.
	Titles can be recorded in multiple languages by using multiple
	statements; each statement must be associated with the appropriate
	language tag.
Value: Literal	Mandatory.
	Language URI mandatory.
Value: Non-Literal	Not permitted
Obligation	Recommended
Minimum	0
Occurrences	
Maximum	Unbounded
Occurrences	

Property Name	seriesInformation
Type of Term	Property
Subproperty Of	dc:title http://purl.org/dc/terms/title
Source Label	Title
Label in this AP	Series Information
Source Definition	A name given to the resource.
Usage in this AP	A name of the series to which a resource belongs.
Comments in this AP	A value string must be provided. Series information can be recorded in multiple languages by using multiple statements; each statement must be associated with the appropriate language tag.
Value: Literal	Mandatory. Language URI mandatory.
Value: Non-Literal	Not permitted
Obligation	Recommended
Minimum	0
Occurrences	
Maximum	Unbounded
Occurrences	

Property Name	inventoryNumber
Type of Term	Property
Subproperty Of	dc:identifier
	http://purl.org/dc/terms/identifier
Source Label	Identifier
Label in this AP	Inventory Number
Source Definition	An unambiguous reference to the resource within a given context.
Usage in this AP	The number used to identify the resource within the UW
	Ethnomusicology Archive collection.
Comments in this	Represented by a value string.
AP	
Value: Literal	Mandatory
	Language URI not permitted.
Value: Non-Literal	Not permitted
value. I voli-Eliterar	
Obligation	Recommended
Property Condition	[N/A]
Minimum	0
Occurrences	
Maximum	Unbounded
Occurrences	

Property Name	matrixNumber
Type of Term	Property
Subproperty Of	dc:identifier http://purl.org/dc/terms/identifier
Source Label	Identifier
Label in this AP	Matrix number
Source Definition	An unambiguous reference to the resource within a given context.
Usage in this AP	The number stamped on the actual album in the run off (the band of blank vinyl between the label and the end of the recorded material) that a record company uses to reference the original master recording.
Comments in this AP	Represented by a value string.
Value: Literal	Mandatory Language URI not permitted
Value: Non-Literal	Not permitted
Obligation	Recommended
Property Condition	[N/A]
Minimum Occurrences	0
Maximum Occurrences	1

Property Name	albumNumber
Type of Term	Property
Subproperty Of	dc:identifier http://purl.org/dc/terms/identifier
Source Label	Identifier
Label in this AP	Album Number
Source Definition	An unambiguous reference to the resource within a given context.
Usage in this AP	Any number other than the matrix number printed on the record label by the publisher for identification.
Comments in this AP	Represented by a value string.
Value: Literal	Mandatory
	Language URI not permitted.
Value: Non-Literal	Not permitted
Obligation	Recommended
Property Condition	[N/A]
Minimum	0
Occurrences	
Maximum	Unbounded
Occurrences	

Property Name	collection
p j - ····	
Type of Term	Property
Type of Term	Toperty
Subproperty Of	dc:identifier
	http://purl.org/dc/terms/identifier
Source Label	Identifier
Label in this AP	Collection
Source Definition	An unambiguous reference to the resource within a given context.
Usage in this AP	An unambiguous collection number given to the resource.
Comments in this	Represented by a value string.
AP	
Value: Literal	Mandatory
	Language URI not permitted.
Value: Non-Literal	Not permitted
Obligation	Recommended
Property Condition	[N/A]
Minimum	0
Occurrences	
Maximum	Unbounded
Occurrences	

Property LIRI	http://purl.org/dc/terms/issued
Tiopenty OKI	http://puil.org/uc/terins/issued
	1. 1
Property Name	dcterms:issued
Defined By	http://purl.org/dc/terms/
Type of Term	Property-refinement
Subproperty Of	dc:date
Source Label	Issued
Label in this AP	
Source Definition	Data of formal issuance (e.g. publication) of the recourse
Source Deminition	Date of formal issuance (e.g., publication) of the resource.
Usage in this AP	Date of publication of the record album.
Comments in this AP	
Value: Literal	Allowed
	SES: Required
	http://purl.org/dc/terms/W3CDTF
Value: Non-Literal	Not permitted
Obligation	Recommended
osiguion	
Property Condition	[N] / A]
Toperty Condition	
Minimum	
	0
Occurrences	
Maximum	1
Occurrences	

Property Name	note
Type of Term	Sub Property
Subproperty Of	dc: description
	http://purl.org/dc/terms/description
Source Label	Description
Label in this AP	Label Notes
Source Definition	Description may include but is not limited to: an abstract, a table of
	contents, a graphical representation, or a free-text account of the
	resource.
Usage in this AP	Description of any notes present on the record album label or
	accompanying material. May also include descriptive information
	such as the condition of the resource
	such as the condition of the resource.
Comments in this	Value string required.
АР	
Value: Literal	Allowed
Value: Non-Literal	Not permitted
Obligation	Recommended
Minimum	0
Occurrences	
Maximum	1
Occurrences	

-	1.1.1.
Property Name	labelLanguage
Type of Term	Sub Property
Subproperty Of	dc: language
	http://purl.org/dc/terms/language
Source Label	Language
Label in this AP	Label Language
Source Definition	The language of the resource.
Usage in this AP	The language of the record album label.
Comments in this AP	Value string required.
Value: Literal	Allowed
Value: Non-Literal	Not permitted
Obligation	Recommended
Minimum	0
Occurrences	
Maximum	1
Occurrences	

Property Name	accompanyingMaterial
Type of Term	Property
Subproperty Of	
Source Label	accompanyingMaterial
Label in this AP	
Source Definition	Description of any accompanying notes, graphics or other ephemera that is packaged with the record album.
Usage in this AP	
Comments in this AP	Value string required.
Value: Literal	Allowed
Value: Non-Literal	Not permitted
Obligation	Recommended
Minimum	0
Occurrences	
Maximum	1
Occurrences	

Property Name	labelImage
Type of Term	Sub-Property
Subproperty Of	dc:description http://purl.org/dc/elements/1.1/description
Source Label	Description
Label in this AP	Label Image
Source Definition	Description may include but is not limited to: an abstract, a table of contents, a graphical representation, or a free-text account of the resource.
Usage in this AP	An image file describing the label of the album.
Comments in this AP	Value string required.
Value: Literal	Allowed
Value: Non-Literal	Not permitted
Obligation	Recommended
Minimum	0
Occurrences	
Maximum	Unbounded
Occurrences	

Property Name	physicalDescription
Type of Term	Property
Subproperty Of	dc:format
	http://purl.org/dc/elements/1.1/format
Source Label	Format
Label in this AP	Physical Description
Source Definition	The file format, physical medium, or dimensions of the resource.
Usage in this AP	The physical description, including playing speed and size, of the record album.
Comments in this AP	Value string required.
	Value strings maintained in a local vocabulary encoding scheme.
Value: Literal	Mandatory
Value: Non-Literal	Not permitted
Obligation	Recommended
Property Condition	[N/A]
Minimum	1
Occurrences	
Maximum	1
Occurrences	

Agent Entity

Property URI	http://purl.org/dc/elements/1.1/publisher
Property Name	dc:publisher
Defined By	http://purl.org/dc/elements/
Type of Term	Property
Subproperty Of	
Source Label	Publisher
Label in this AP	
Source Definition	An entity responsible for making the resource available.
Usage in this AP	The person, organization or service that is the publisher of the album.
Comments in this AP	Examples of a Publisher include a person, an organization, or a service.
Value: Literal	Mandatory
Value: Non-Literal	Not permitted
Obligation	Recommended
Property Condition	[N/A]
Minimum Occurrences	0
Maximum Occurrences	1

Performance Entity

Property Name	perfBy
Defined By	
Type of Term	Property
Subproperty Of	
Source Label	Performer
Label in this AP	
Source Definition	The described performance is performed by the referenced performer.
Usage in this AP	
Comments in this AP	
Value: Literal	Allowed
Value: Non-Literal	Value URI allowed
Obligation	Recommended
Property Condition	[N/A]
Minimum	1
Occurrences	
Maximum	Unbounded
Occurrences	

Property Name	instrument
Type of Term	Property
Subproperty Of	
Source Label	Instruments
Label in this AP	
Source Definition	The instruments that used in the performance.
Usage in this AP	
Comments in this	A value string must be provided. The Ethnomusicology department
АР	instrument controlled vocabulary should be used.
Value: Literal	Allowed
Value: Non-Literal	Value URI allowed
	2. In-house Ethnomusicology controlled vocabulary
	-Value string conditional
	Language URI [N/A]
	Syntax Encoding Scheme URI: [N/A]
Obligation	Recommended
Property Condition	[N/A]
Minimum	1
Occurrences	
Maximum	Unbounded
Occurrences	

Property Name	performanceLanguage
Type of Term	Sub Property
Subproperty Of	dc: language http://purl.org/dc/elements/1.1/language
Source Label	Language
Label in this AP	Performance Language
Source Definition	The language of the resource.
Usage in this AP	The language of any spoken or sung words in the performance.
Comments in this AP	Value string required.
Value: Literal	Allowed
Value: Non-Literal	Not permitted
Obligation	Recommended
Minimum Occurrences	0
Maximum Occurrences	1

Musical Work Entity

Property Name	musicalWorkTitle
Type of Term	Sub Property
Subproperty Of	dc:title http://purl.org/dc/elements/1.1/title
Source Label	Title
Label in this AP	Musical Work Title
Source Definition	A name given to the resource.
Usage in this AP	The name by which a musical work is known.
Comments in this AP	The chief source of information for the musical work title should be taken the label of the record album. Other prescribed sources are the album cover or accompanying materials.
Value: Literal	Allowed
Value: Non-Literal	Not allowed
Obligation	Mandatory
Property Condition	
Minimum Occurrences	1
Maximum Occurrences	1

Property Name	dc:alternative
Property URI	http://purl.org/dc/terms/alternative
Defined By	http://purl.org/dc/terms/
Type of Term	Property-refinement
Subproperty Of	dc:title
	http://purl.org/dc/elements/1.1/title
Source Label	Alternative
Label in this AP	Alternative Title
Source Definition	A variant form of the title by which a work is also known.
Usage in this AP	
Comments in this	Variant titles include titles that appear on the record album cover,
AP	translations of musical work titles, variant titles by which the user
	community knows the musical work, and variant titles as noted in the authority file of the musical work title.
Value: Literal	Allowed
Value: Non-Literal	Not allowed
Obligation	Recommended
Property Condition	
Minimum	0
Occurrences	
Maximum	Unbounded
Occurrences	

Property Name	composer
Type of Term	Sub Property
Subproperty Of	dc:creator http://purl.org/dc/elements/1.1/creator
Source Label	Composer
Label in this AP	
Source Definition	The composer is the individual(s) or group that is the primary creator responsible for the musical content of a musical work.
Usage in this AP	
Comments in this AP	A value string must be provided.
Value: Literal	Allowed
Value: Non-Literal	Not allowed
Obligation	Recommended
Property Condition	[N/A]
Minimum Occurrences	0
Maximum Occurrences	Unbounded

Property Name	lyricist
Type of Term	Sub Property
Subproperty Of	dc:creator
Source Label	Lyricisit
Label in this AP	
Source Definition	The lyricist is the individual(s) or group that is the primary creator of any spoken or sung text that is part of a musical work.
Usage in this AP	
Comments in this AP	A value string must be provided.
Value: Literal	Allowed
Value: Non-Literal	Not allowed
Obligation	Recommended
Property Condition	[N/A]
Minimum Occurrences	0
Maximum Occurrences	Unbounded

Property URI	http://purl.org/dc/terms/subject
Property Name	dc:subject
Defined By	http://purl.org/dc/terms/
Type of Term	Property
Subproperty Of	
Source Label	Subject
Label in this AP	Subject
Source Definition	The topic of the resource.
Usage in this AP	Topical terms that describe the musical work represented by the performance.
Comments in this AP	A value string must be provided.
Value: Literal	Allowed
Value: Non-Literal	Value URI allowed
	1. <u>http://www.ietf.org/rfc/rfc3066.txt</u>
	2. In-house Ethnomusicology controlled vocabulary
	Language LIBI [N] / A]
Obligation	Recommended
Property Condition	Non-literal values defined by the suggested controlled vocabularies
	are preferred; literal values are acceptable when no acceptable term is
	available in the recommended vocabularies.
Minimum	0
Occurrences	
Maximum	Unbounded
Occurrences	

Property URI	http://purl.org/dc/terms/coverage
Property Name	dc: coverage
Defined By	http://purl.org/dc/terms/
Type of Term	Property
Subproperty Of	[N/A]
Source Label	Coverage
Label in this AP	
Source Definition	The spatial or temporal topic of the resource, the spatial applicability of the resource, or the jurisdiction under which the resource is relevant.
Usage in this AP	The country, city or geographic region associated with a musical work.
Comments in this AP	Value string required.
Value: Literal	Allowed
Value: Non-Literal	 Value URI allowed —Vocabulary Encoding Scheme URI: <u>http://www.ietf.org/rfc/rfc3066.txt</u> Human Relations Area Files —Value string conditional Language URI required Syntax Encoding Scheme URI: [N/A]
Obligation	Recommended
Property Condition	Literals should only be used if the appropriate geographic name does not appear in the suggested vocabularies and metadata generators do not have permission to include them in said authority files.
Minimum	0
Occurrences	
Maximum	Unbounded
Occurrences	

Digital File Entity

Property Name	fileName
Type of Term	Sub Property
Subproperty Of	dc:title http://purl.org/dc/elements/1.1/title
Source Label	Title
Label in this AP	File Name
Source Definition	A name given to the resource.
Usage in this AP	The name by which the digital sound file associated with a resource is known
Comments in this AP	
Value: Literal	Allowed
Value: Non-Literal	Not allowed
Obligation	Mandatory
Property Condition	
Minimum Occurrences	1
Maximum Occurrences	Unbounded

APPENDIX B : COMPLETED TEMPLATE EXAMPLES

EXAMPLE 1

```
<!DOCTYPE HTML PUBLIC "-//W3C//DTD HTML 4.01 Transitional//EN">
<html>
<head>
<!--This is where the metadata needs to be entered so that the record can be
searched. Fields should
be repeated if there is more than one metadata value. If there is a field that has
no value for a
record, delete that field from the template.-->
<title>Balkan 4014</title>
 <meta name="albumTitle" content="Balkan 4014">
 <meta name="inventoryNumber" content="312">
 <meta name="collection" content="91-13.1 WD">
 <meta name="matrixNumber" content="4014A">
 <meta name="matrixNumber" content="4014B">
 <meta name="albumNumber" content="Balkan 4014-A">
 <meta name="albumNumber" content="Balkan 4014-B">
 <meta name="publisher" content="Balkan Phonograph Records">
 <meta name="physicalDescription" content="78 rpm, mono, 10"">
 <meta name="issued" content="n.d.">
 <meta name="note" content="Label - Price - $1.00, Made in USA, Recorded in
Europe; includes "Keman, Ut, Klarinet, Piyano, Darbuka, Zil"">
 <meta name="labelLanguage" content="Turkish">
 <meta name="musicalWorkTitle" content="Adalar Sahilinde">
 <meta name="musicalWorkTitle" content="Nazli Guzel Bebecigim">
 <meta name="perfBy" content="Garbis Kanuni">
 <meta name="instrument" content="Kanun">
 <meta name="subject" content="Instrumental music--Turkey">
 <meta name="coverage" content="Turkey">
 <meta http-equiv="Content-Type"
content="text/html; charset=windows-1252">
 <meta http-equiv="Content-Language" content="en-us">
</head>
<body link="#0000FF" vlink="#0000FF" alink="#0000FF">
 
      
      
      
 <!--Enter any images associated with the record album in this part of the table-->
     <img src="312_1.jpg" width="150" height="150" align="left">
          <imq src="312 2.jpq" width="150" height="150" align="left">
```

```
<!--This table is where the display information should be entered. Display
information should be entered according to the guidelines in the cataloging manual
which lives at xxxx-->
<div align="left"><strong>Album Title:</strong> </div>
   <div align="left">Balkan 4014</div>
   <div align="left"><strong>Inventory Number:</strong> </div>
   <div align="left">312</div>
 <div align="left"><strong>Collection:</strong> </div>
   <div align="left">91-13.1 WD</div>
 <div align="left"><strong>Matrix Number:</strong> </div>
   <div align="left">4014A; 4014B</div>
 <div align="left"><strong>Publisher:</strong> </div>
   <div align="left">Balkan Phonograph Records</div>
 <div align="left"><strong>Date issued:</strong> </div>
   <div align="left">n.d.</div>
 <div align="left"><strong>Physical descrption:</strong> </div>
   <div align="left">78 rpm; mono; 10"</div>
 <div align="left"><strong>Note(s):</strong> </div>
   <div align="left">Label - Price - $1.00, Made in USA, Recorded in Europe;
includes "Keman, Ut, Klarinet, Piyano, Darbuka, Zil"</div>
 <div align="left"><strong>Language on the label:</strong> </div>
   <div align="left">Turkish</div>
 <div align="left"><strong>Track title(s):</strong> </div>
   <div align="left">Side 1: Adalar Sahilinde<br>
                    Side 2: Nazli Guzel Bebecigim</div>
 >
   <div align="left"><strong>Performed by:</strong> </div>
   <div align="left">Garbis Kanuni</div>
 <div align="left"><strong>Instrument(s):</strong> </div>
   <div align="left">Kanun</div>
```
```
<div align="left"><strong>Sound file:</strong> </div>
  <div align="left"><a href="312 1.mp3">Side 1</a><br>
                   <a href="312 2.mp3">Side 2</a></div>
 <div align="left"><strong>Subject:</strong></div>
  <div align="left">Instrumental music--Turkey</div>
 <div align="left"><strong>Coverage: </strong></div>
  <div align="left">Turkey</div>
  
    </body>
</html>
```

EXAMPLE 2

```
<!DOCTYPE HTML PUBLIC "-//W3C//DTD HTML 4.01 Transitional//EN">
<html>
<head>
<!--This is where the metadata needs to be entered so that the record can be
searched. Fields should be repeated if there is more than one metadata value. If
there is a field that has no value for a record, delete that field from the
template.-->
<title>Victor Record 63056</title>
  <meta name="albumTitle" content="Victor Record 63056">
  <meta name="inventoryNumber" content="473">
  <meta name="collection" content="2005-9.1 WD">
  <meta name="matrixNumber" content="16696A / 12584 b">
  <meta name="matrixNumber" content="16696B / 12585 b">
  <meta name="matrixNumber" content="D 63056A">
  <meta name="matrixNumber" content="D 63056B">
  <meta name="albumNumber" content="63056-A">
  <meta name="albumNumber" content="63056-B">
  <meta name="publisher" content="Victor Talking Machine Co.">
  <meta name="physicalDescription" content="78 rpm, mono, 10"">
  <meta name="issued" content="n.d.">
  <meta name="note" content="Label - Turkish Band">
  <meta name="labelLanguage" content="English">
  <meta name="musicalWorkTitle" content="Meboussan Marche">
  <meta name="musicalWorkTitle" content="Milet Osmani Marche">
  <meta name="perfBy" content="Musique du Palais Impérial (Constantinople)">
  <meta name="instrument" content="Military Band">
  <meta name="subject" content="Instrumental Music--Turkey">
  <meta name="coverage" content="Turkey">
  <meta http-equiv="Content-Type"
 content="text/html; charset=windows-1252">
  <meta http-equiv="Content-Language" content="en-us">
```

```
</head>
<body link="#0000FF" vlink="#0000FF" alink="#0000FF">
 
     
     
     
 <!--Enter any images associated with the record album in this part of the table-->
    <!--<p><img src="473_1.jpg" width="150" height="150" align="left">
     <img src="473_2.jpg" width="150" height="150" align="left">-->
    <!--This table is where the display information should be entered. Display
information should be entered according to the guidelines in the cataloging manual
which lives at xxxx-->
<div align="left"><strong>Album Title:</strong> </div>
  <div align="left">Victor Record 63056</div>
  <div align="left"><strong>Inventory Number:</strong> </div>
   <div align="left">472/div>
 <div align="left"><strong>Collection:</strong> </div>
  <div align="left">2005-9.1 WD</div>
 <div align="left"><strong>Matrix Number:</strong> </div>
  <div align="left">16696A / 12584 b; 16696B / 12585 b ; D 63056A ; D
63056B</div>
 <div align="left"><strong>Album Number:</strong> </div>
   <div align="left">63056-A ; 63056-B</div>
 <div align="left"><strong>Publisher:</strong> </div>
  <div align="left">Victor Talking Machine Co.</div>
 <div align="left"><strong>Date issued:</strong> </div>
  <div align="left">n.d.</div>
 <div align="left"><strong>Physical descrption:</strong> </div>
  <div align="left">78 rpm; mono; 10"</div>
```

```
<div align="left"><strong>Note(s):</strong> </div>
   <div align="left">Label - Turkish Band</div>
 <div align="left"><strong>Language on the label:</strong> </div>
   <div align="left">English</div>
 <div align="left"><strong>Track title(s):</strong> </div>
   <div align="left">Side 1: Meboussan Marche<br>
                    Side 2: Milet Osmani Marche</div>
 <div align="left"><strong>Performed by:</strong> </div>
   <div align="left">Musique du Palais Impérial (Constantinople)</div>
 <div align="left"><strong>Instrument(s):</strong> </div>
   <div align="left">Military Band</div>
 <div align="left"><strong>Sound file:</strong> </div>
   <div align="left"><a href="473_1.mp3">Side 1</a><br>
                    <a href="473_2.mp3">Side 2</a></div>
 <div align="left"><strong>Subject:</strong></div>
   <div align="left">Instrumental Music--Turkey</div>
 <div align="left"><strong>Geographic Coverage:</strong></div>
   <div align="left">Turkey</div>
  
    </body>
</html>
```

APPENDIX C: RESOURCES FOR CUSTOMIZATION

http://www.wrlc.org/dcpc/UserInterface/interface.htm

http://wiki.greenstone.org/wiki/index.php/Customizing_your_Greenstone_library

http://wiki.greenstone.org/wiki/index.php/A_basic_introduction_to_using_CSS_in_Greenstone

http://greenstonesupport.iimk.ac.in/Documents/Customizing%20gsdl.pdf

BIBLIOGRAPHY

Greenstone Digital Library User Manual for 911 Media Art Center Digital Video Archive by Spencer Lamm

Greenstone Documentation at http://www.greenstone.org

- Greenstone Installation and Setup
- General Tutorials

Greenstone Customization Documents

- http://www.wrlc.org/dcpc/UserInterface/interface.htm
- http://wiki.greenstone.org/wiki/index.php/Customizing_your_Greenstone_library
- http://wiki.greenstone.org/wiki/index.php/A_basic_introduction_to_using_CSS_in_Greenstone
- http://greenstonesupport.iimk.ac.in/Documents/Customizing%20gsdl.pdf

How to Build a Digital Library by Ian H. Witten and David Bainbridge